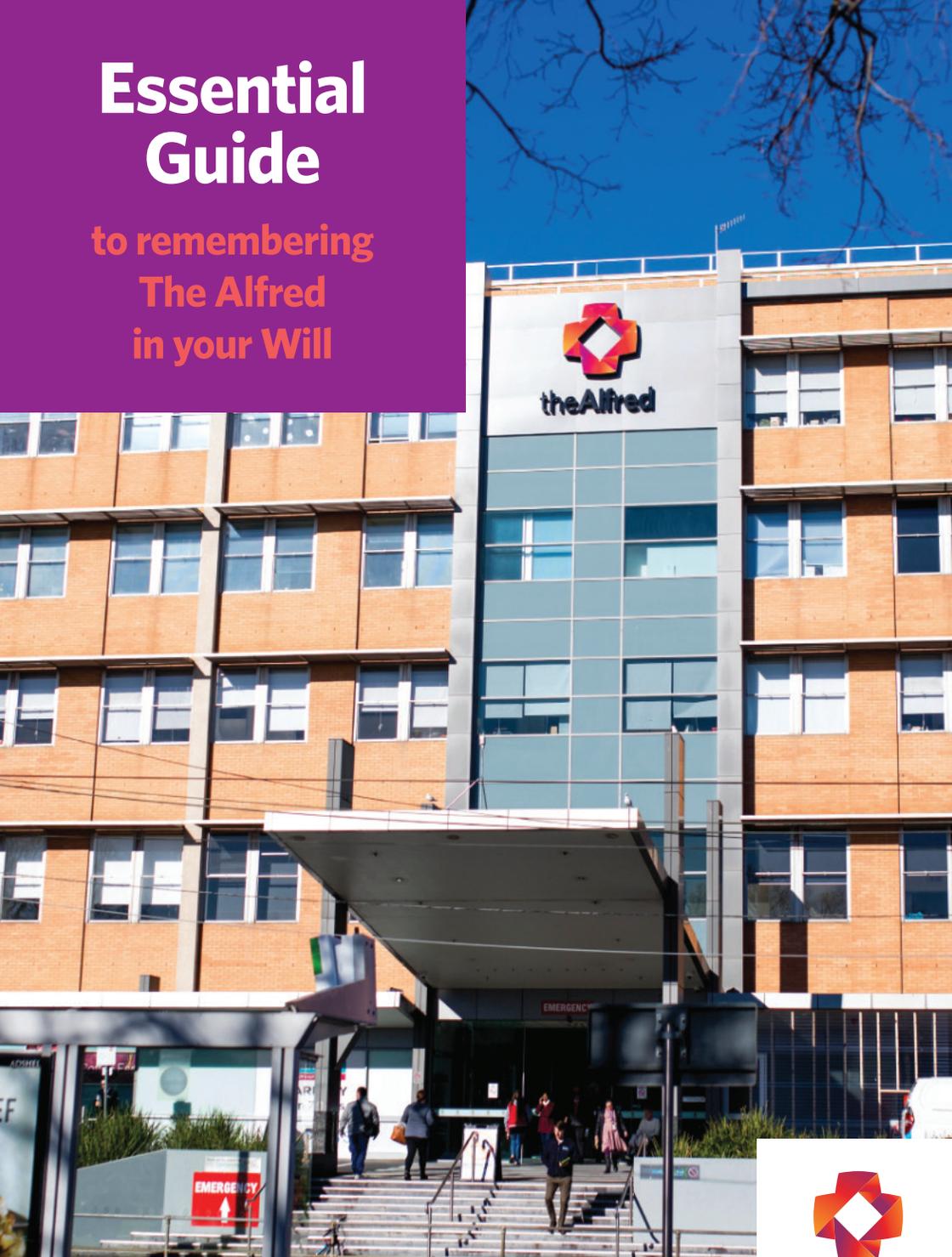


Essential Guide

to remembering
The Alfred
in your Will



Always Yours, Always Alfred



theAlfred
FOUNDATION

Your Will is a lasting expression of what matters to you most.

Your Will is much more than just a legal document. It gives you peace of mind, knowing that your loved ones will be provided for and your final wishes fulfilled, exactly as you want.

Five simple steps for remembering The Alfred in your Will

1 TALK TO US

Friendly, confidential guidance.

Our Gifts in Wills team is here to help you shape a gift that reflects your values and intentions.

2 TALK TO YOUR LOVED ONES

Share your wishes.

It is recommended to let those closest to you know about your intentions to support The Alfred, so they understand the legacy you wish to leave.

3 SEEK LEGAL ADVICE

Get professional support.

A solicitor or legal adviser can help you write or update your Will, or you may choose to create your Will online. Small changes may be added through a Codicil.

4 DESCRIBE YOUR GIFT

Provide clear instructions.

Refer to our recommended wording on the next page to help you express the impact you'd like your gift to make.

5 KEEP YOUR WILL SECURE AND UP TO DATE

Store and review regularly.

Consider leaving a copy with your solicitor or a trusted professional. Review it every few years to ensure it reflects your circumstances.

Your Will is also an expression of your values and beliefs.

By including a gift to The Alfred in your Will, you'll be leaving a wonderful legacy of lifesaving care, compassion and innovation to future generations.

Recommended Will wording for sharing with your legal adviser

PART 1: Type of Gift

Choose one option:

- I give, devise and bequeath, free of all duties and taxes, **the residue of my entire estate** to the Alfred Hospital (part of Bayside Health ABN 52 892 860 159) of 55 Commercial Road, Melbourne Victoria 3004.*

- I give, devise and bequeath, free of all duties and taxes, _____ % of my **entire estate** to the Alfred Hospital (part of Bayside Health ABN 52 892 860 159) of 55 Commercial Road, Melbourne Victoria 3004.*

- I give, devise and bequeath, free of all duties and taxes, _____ **[specify amount of shares or money]** to the Alfred Hospital (part of Bayside Health ABN 52 892 860 159) of 55 Commercial Road, Melbourne Victoria 3004.*

PART 2: Purpose of Gift

Choose one option:

- I wish my gift to be used for The Alfred's **general purposes**, allowing The Alfred to use it wherever it is needed at the time it is received.*

- I wish my gift to be used **ideally for the purpose of** _____ **[describe the specific department or area of care]**. However, if this ceases to exist or does not require ongoing funding at the time my gift is received, then it is to be used for general purposes for treatment and patient care at The Alfred.*

PART 3: In Memory Of (optional)

- I would like my gift to be left in memory of _____ **[insert name of your loved one]**.*

PART 4: Closure clause (legal text)

- The official receipt from The Alfred shall be sufficient discharge to my executor who shall not be bound to see its application.*

If you or your solicitor need further guidance, contact the Gifts in Wills team on **(03) 9076 3222** or email giftinwill@alfred.org.au

“ What better gift, than the gift of life? ”



Thank you for thinking about remembering The Alfred in your Will. This is a wonderful way to support a cause you care deeply about — with a gift that will endure beyond your lifetime.

Your future gift will help drive new possibilities in care, innovation and support — saving lives and delivering better outcomes.

We encourage you to contact us for a confidential chat, so we can discuss the future impact your gift will have.

Feygl, Sue and Tanja

Gifts in Wills Team
(03) 9076 3222

Feygl Cylich

Gifts in Wills Manager

f.cylich@alfred.org.au

Sue Mason

Relationship Lead

susan.mason@lafred.org.au

Tanja Iacavantuono

Gifts in Wills Coordinator

t.iacovantuono@alfred.org.au

**Thank you for
thinking about
supporting the future
work of The Alfred by
including a gift to the
hospital in your Will.**



**Always
Alfred**



theAlfred



**Your thoughtfulness
today means that
The Alfred can
continue to be here
for when people
need us most.**